

UNIVERSITY OF TORONTO FACULTY OF LAW APPLIED CORPORATE LAW 2009 – 2010

READING MATERIALS VOLUME FOUR

Cameron M. Rusaw Davies Ward Phillips & Vineberg LLP crusaw@dwpv.com





per entrances	121902171172128 PM	c.t.u		
	fred States 1		ar 1	1
				1000 J TO
		<i></i>	4.159	
10000	JAN	6. 6. 6	UIU	
	ACULT	YOFL	AW	
UNIVE	ERSITY	OF TO	DRONT	0

UNIVERSITY OF TORONTO FACULTY OF LAW APPLIED CORPORATE LAW 2009 - 2010

DATE: TUESDAYS 6:10 PM - 9:00 PM

INSTRUCTOR: CAM RUSAW E-MAIL: crusaw@dwpv.com

INDEX OF Reading Material Volume Four

Tab	Document		
Volum	Volume Four		
5	Mergers & Acquisitions 1 (private M&A)		
А.	Letter of Intent		
В.	Due Diligence Request List		
C.	Duc Diligence Preparation and Conduct, by J-P. Bisnaire and James D. Scarlett		
D.	Ordering and Reviewing Searches, by Stanley Freedman and Chantale Blais		
E.	Asset Purchase Agreement		
F.	Sharc Purchase Agreement		
G.	Closing Agenda		
Н.	Non-competition Agreement		
Ι.	Executive Employment Agreement		
J.	Bring – Down Ccrtificate		
Κ.	Wallace v. Allen		
L.	Shafron v. KRG		
6	Mergers & Acquisitions 2 (public M&A)		
А.	Confidentiality and Standstill Agreement		

Digitized by the Internet Archive in 2018 with funding from University of Toronto

https://archive.org/details/appliedcorporate04rusa

Tab	Document		
Volum	VOLUME FOUR		
В.	Support Agreement for (take-over bid)		
C.	Support Agreement (plan of arrangement)		
D.	Plan of Arrangement (all cash consideration)		
E.	Ventas v. Sunrise		
F.	Quebecor v. Osprey		
G.	Certicom Corp v. Research in Motion Limited, et al		
Н.	Gold Reserve Inc. v Rusoro Mining Ltd.		
Ι.	Re Weinstein (Ait & 3M)		

